

To,
The Department of Listing Operations,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Date: 30th September 2016

Subject: Submission of the requisite documents for approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, for the draft Composite Scheme of Arrangement between Sintex Industries Limited and Sintex Plastics Technology Limited and Sintex-BAPL Limited and Sintex Infra Projects Limited and their respective shareholders and creditors ('the Scheme')

Dear Sir,

Kindly find the attached copy of documents as follows:

Sr. No.	Particulars	Annexure No.	Page No.
1	Certified copy of the resolution passed at the meeting of the Board of Directors held on 29 th September 2016 of Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited and Sintex Infra Projects Limited	1	1-14
2	The Scheme proposed to be filed with the Hon'ble High Court of Gujarat	2	15-69
3	Valuation report obtained from an Independent Chartered Accountant	3	70-82
4	Report from Audit Committee of Sintex Industries Limited	4	83-84

SINTEX INDUSTRIES LIMITED

Regd. Office : Kalol-382 721, Dist. Gandhinagar, Gujarat, India.
Ph: +91-2764-253000, Fax: +91-2764-222868 Email:bvm@sintex.co.in
CIN : L17110GJ1931PLC000454



Sr. No.	Particulars	Annexure No.	Page No.
	recommending the Scheme taking into consideration, inter alia, the Valuation Report obtained from an Independent Chartered Accountant		
5	A fairness opinion on the valuation report, as required under regulation 37 of the SEBI LODR, obtained from Category-I Merchant Banker registered with SEBI	5	85-91
6	Shareholding Pattern, pre and post Scheme, of Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited and Sintex Infra Projects Limited in the format prescribed under regulation 31 of SEBI LODR	6	92-114
7	Audited financials of Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited, Sintex Infra Projects Limited for the last 3 financial years (financials not being more than 6 months old)	7	115-118
8	Quarterly compliance Report on Corporate Governance as per Regulation 27 (2)(a) of the SEBI LODR	8	119-123
9	Complaint report as per Annexure III of SEBI Circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015 (To be submitted within 7 days of expiry of 21 days from the date of uploading of Scheme and related documents on Exchange's website)	9	To be submitted within due course
10	Compliance report with the requirements specified in Part-A of Annexure I of SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015	10	124-126
11	An undertaking certified by the auditor clearly stating the reasons for non-applicability of Sub Para 9(a) of SEBI	11	127-135

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	circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015; and Certified copy of Board of Director's resolution approving the aforesaid auditor certificate.		
12	Name of the Designated Stock Exchange (DSE) for the purpose of coordinating with SEBI	BSE Limited	
13	Brief details of Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited and Sintex Infra Projects Limited in the prescribed format	12	136-150
14	Networth certificate (excluding Revaluation Reserve) together with related workings pre and post Scheme for Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited and Sintex Infra Projects Limited	13	151-158
15	Capital evolution details of the Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited and Sintex Infra Projects Limited as per the prescribed format	14	159-167
16	Confirmation by Managing Director / Company Secretary of Sintex Industries Limited in the prescribed format	15	168-169
17	Statutory Auditor's Certificate confirming the compliance of the accounting treatment as per SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015	16	170-171
18	Annual Reports of Sintex Industries Limited, Sintex Plastics Technology Limited, Sintex-BAPL Limited and Sintex Infra Projects Limited for the last financial year i.e. FY 2015-16	17	172-393

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19	Details of Assets and Liabilities of the Custom Moulding Undertaking and Prefab Undertaking of Sintex Industries Limited proposed to be transferred to Sintex-BAPL Limited and Sintex Infra Projects Limited	18	394-395
20	Confirmation by the Director of Sintex Plastics Technology Limited, in respect of listing of equity shares proposed to be issued pursuant to the Scheme	19	396-397
21	Statement of Net-worth, Profitability and Turnover of the Demerged Undertaking of Sintex Industries Limited vis-à-vis Sintex Industries Limited is enclosed in the prescribed format	20	398
22	Cheque/Demand Draft in favour of 'BSE Limited' of Rs.2,00,000/- plus service tax	21	399



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Listing Status of Sintex Plastics Technology Limited

Post the scheme becoming effective, equity shares proposed to be issued, pursuant to the Draft Scheme, by Sintex Plastics Technology Limited will be listed on all the stock exchanges where the existing equity shares of Sintex Industries Limited are listed, subject to SEBI granting relaxation from applicability under Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957, post the Scheme becomes effective.

Name and Designation of the Contact Person:

Mr. Hitesh Mehta
Company Secretary
Sintex Industries Limited,
Near Seven Garnaala,
Kalol, Gujarat - 382721
E-mail: hiteshmehta@sintex.co.in
Contact No: 02764-253000

We request you to take above on record and oblige. We request you to provide necessary "No Objection" at the earliest so as to enable us to file the Scheme with the Hon'ble High Court of Gujarat.

If you require any further information / clarifications, we would be happy to provide the same.

FOR SINTEX INDUSTRIES LIMITED,


COMPANY SECRETARY

DATE: 29TH SEPTEMBER 2016



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